

Letter of Intent

Formal request for transaction assessment

INSTITUTIONAL FORM | ENGLISH VERSION

This document enables the applicant to formally express its interest. It does not constitute an approval, offer, financing commitment or guarantee of outcome.

1 Applicant information

Full legal name	_____ _____
Entity type and country of incorporation	_____ _____
Registration number	_____ _____
Registered office	_____ _____ _____
Authorized representative	_____ _____
Title	_____ _____
Email	_____ _____
Telephone	_____ _____
Website	_____ _____

2 Addressee and request

To: Board of Directors of FINENPROC AG
 Baarerstrasse 11, 6300 Zug, Switzerland
 Commercial register: CHE-170.3.044.906-1

The applicant hereby expresses its interest in having FINENPROC AG assess the transaction described below and, subject to due diligence, feasibility, definitive documentation and applicable approvals, consider structuring or coordinating a solution.

3 Requested service

- ☐ Project financing
- ☐ Financial structuring
- ☐ Asset-backed financing
- ☐ Strategic procurement
- ☐ Energy solutions
- ☐ Growth or expansion capital
- ☐ Other: _____

4 Proposed transaction

Project or transaction name	_____ _____
Sector or industry	_____ _____
Country and general location	_____ _____
Executive description	_____ _____ _____ _____ _____
Amount required and currency	_____ _____
Use of proceeds	_____ _____ _____ _____
Requested term	_____ _____
Estimated timeline	_____ _____
Applicant equity contribution	_____ _____
Available assets, collateral or contracts	_____ _____ _____
Expected revenue or source of repayment	_____

	_____ _____ _____
Key participants	_____ _____ _____ _____

5 Applicant statements

- ☐ The information provided is true, sufficient and not misleading.
- ☐ Funds, assets and collateral have a lawful origin and may be verified.
- ☐ The applicant has authority to explore and document the transaction.
- ☐ The applicant agrees to due diligence and to provide additional information.
- ☐ The applicant understands that any transaction is subject to assessment, approvals and definitive agreements.

6 Documents attached

- ☐ Corporate profile
- ☐ Project executive summary
- ☐ Financial model or projections
- ☐ Financial statements
- ☐ Company legal documents
- ☐ Evidence of assets, collateral, contracts, permits or concessions
- ☐ Other: _____

7 Non-binding effect

Except for confidentiality obligations documented separately, if any, this letter is a non-binding expression of interest. Neither party is obligated to enter into or finance a transaction unless internal approvals are obtained and definitive agreements are signed.

8 Signature

For the applicant Name: _____ Title: _____ Signature: _____ Date: _____	
Place	_____ _____
Company seal, if applicable	_____ _____ _____ _____